

Raaj Medisafe India Ltd.

To

The Bombay Stock Exchange Ltd.,

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400 001

Dear Sir,

REF : Scrip Code - 524502

SUB : Submission of Shareholding Pattern as on 31st December, 2011.

Please find the enclosed Shareholding Pattern for the quarter ended on 31st December, 2011 as required under clause 35 of the Listing Agreement.

You are requested to inform your members accordingly.

Thanking you,

Yours faithfully



For, RAAJ MEDISAFE INDIA LIMITED.

(Director / Authorized Signatory)

Registered Office Address :- 106, Sector 3, Industrial Area, Dhar, Pithampur 454774

Introductory sub-table (I)(a)

Name of the Company:		RAAJ MEDISAFE INDIA LIMITED	
Scrip Code, Name of the scrip, class of security:		524502	
Quarter ended:		31.12.2011	
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
As a % of total no. of shares of the company			
Held by promoter/promoter group		0.00	0.00
Held by public		0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
As a % of total no. of outstanding convertible securities			
Held by promoter/promoter group		0.00	0.00
Held by public		0.00	0.00
Total - E	0	0.00	0.00
Warrants:-		No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
As a % of total no. of warrants			
Held by promoter/promoter group		0.00	0.00
Held by public		0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		5040000	

Statement Showing Shareholding Pattern

		Table (I)(a)			SCRIPT CODE :-524502		QUARTER ENDED 31.12.2011	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	380800	0	7.56	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	1377580	0	0.00	27.33	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0
	Sub Total(A)(1)	10	1758380	0	34.89	34.89	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and	10	1758380	0	34.89	34.89	0	0.00

Sr.No	Notes
1	
2	
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9	

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dhandia Gems Pvt.Ltd.	804380	15.96	0	0	0	0	0	0	0	15.96
2	Dhandia Gems Pvt.Ltd.	573200	11.37	0	0	0	0	0	0	0	11.37
3		153900	3.05	0	0	0	0	0	0	0	3.05
4		60000	1.19	0	0	0	0	0	0	0	1.19
5		44500	0.88	0	0	0	0	0	0	0	0.88
6		43600	0.87	0	0	0	0	0	0	0	0.87
7		34600	0.69	0	0	0	0	0	0	0	0.69
8		23500	0.47	0	0	0	0	0	0	0	0.47
9		15900	0.32	0	0	0	0	0	0	0	0.32
10		4800	0.10	0	0	0	0	0	0	0	0.10
TOTAL		1758380	34.89	0	0	0	0	0	0	0	34.89

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Shriniwas Containers And Closures Pri	708300	14.05	0	0	0	0	0
TOTAL		708300	14.05	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Shriniwas Containers And Closures Pri	708300	14.05	0	0	0	0	0
TOTAL		708300	14.05	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
3			
4			
5			
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
TOTAL			0	0.00