

11/46

M. Maheshwari & Associates
Company Secretaries

Manish Maheshwari
M.Com, L.L.B., F.C.S.

202-C, Kanchan Sagar,
18/1, Old Palasia, A. B. Road
Indore - 452 018
Cell. 98260 40473

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	December 2011					
2	ISIN	INE458H01015					
3	Face Value	Rs.10/- each					
4	Name of the Company	Raaj Medisafe India Limited (Formerly Manoj Surgical Industries Limited)					
5	Registered Office Address	106, Sector III, Industrial Area Pithampur - 454774					
6	Correspondence Address	106, Sector III, Industrial Area Pithampur - 454774					
7	Telephone & Fax Nos.	M- 9300602467					
8	Email address	medisafe@medisafeindia.com					
9	Names of the Stock Exchanges where the Company's securities are listed	MADHYA PRADESH STOCK EXCHANGE THE STOCK EXCHANGE MUMBAI					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital	5040000	100				
11	Listed Capital (Exchange -wise)						
	Mumbai Stock Exchange, Mumbai	5040000	100				
	M.P. Stock Exchange, Indore	5040000	100				
12	Held in Dematerialised form in CDSL	-	-				
13	Held in Dematerialised form in NSDL	796600	15.81				
14	Physical	4243400	84.19				
15	Total No. of Shares (12+13+14)	5040000	100.00				
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	No					
17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
	Nil	Nil	Nil	Nil	Nil	Nil	Nil



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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes		
19	Reference of previous quarter with regards to excess dematerialised shares, if any	No		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21 days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. P. D. Agrawal, 9300026164		
23	Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary	Mr. Manish Maheshwari 202-C, Kanchan Sagar, 18/1, Old Palasia, A. B. Road, Indore, Phone 0731-4068730 FCS 5174		
24	Appointment of common agency for share registry work, If yes (name & address)	Yes. Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex Pardeshipura, Indore - 452 010		
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE.	N.A.		

Date : 16th January, 2012
Place : Indore



For M Maheshwari & Associates
Company Secretaries

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FCS 5174